

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	Zee Learn Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) BSE Ltd 2) National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Jayneer Capital Private Limited		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31, 2016 holding of:			
a) Shares	7,79,75,375	24.34%	24.34%
b) Voting Rights (otherwise than by shares)	NIL	NIL	NA
c) Warrants	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC.	NA	NA	NA
Total	7,79,75,375	24.34%	24.34%



Part-B**Name of the Target Company:** Zee Learn Limited

Name of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Promoters		
Jayneer Capital Private Limited	Yes	AAACJ1688G
Asian Satellite Broadcast Pvt. Ltd.	Yes	AACCA0162A
Essel Media Ventures Private Limited	Yes	AANCS6794B
Sprit Textiles Private Limited	Yes	AALCS5905J
Ganjam Trading Company Private Limited	Yes	AAACG3975H
Veena Investments Private Limited	Yes	AAACV6436A
Essel Infraprojects Limited	Yes	AAACP6095M
Ambience Business Services Private Limited	Yes	AAACA9528L
Essel Holdings Ltd.	Yes	AACCE3104C
Jayneer Enterprises LLP	Yes	AAHFJ5369G
Ashok Mathai Kurien	Yes	AADPK4942J
Sushila Goel	Yes	AATPD5221B
PACs		
Nil	Nil	Nil

For Jayneer Capital Private Limited

Director/Authorized Signatory

Place: Mumbai

Date: April 4, 2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.